



## STANTON PARTNERS CORPORATE PTY LTD

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22 June 2006

The Directors  
Eleckra Mines Limited  
6 Altona Street  
WEST PERTH WA 6005

Dear Sirs

At your request, as investigating accountants of Eleckra Mines Limited ("Eleckra"), we set out as Appendix 2, a pro-forma balance sheet of Eleckra that updates the pro-forma balance sheet included in the Stanton Partners Corporate Pty Ltd Investigating Accountants Report of 3 May 2006. The update allows for the raising of \$6,000,000 and using 31 May 2006 balance sheet (unaudited) instead of the 31 March 2006 balance sheet in the IAR. In effect the pro-forma is as at 31 May 2006 after allowing for proposed transactions as noted in Appendix 1. Stanton's International, an authorised audit company are the auditors of Eleckra Mines Limited and concur with the attached pro-forma balance sheet. Stanton's International directors are director in or shareholders of Stanton Partners Corporate Pty Ltd.

Yours faithfully  
**STANTON PARTNERS CORPORATE PTY LTD  
AND STANTONS INTERNATIONAL**

**John Van Dieren  
Director**