

Gold Road's Yamarna Belt is Australia's major new gold region



Yamarna Belt Fast Facts:

- Current resource exceeds 1 million ounces gold
- 16 separate gold projects discovered so far
- Five new high-grade gold projects found in past 15 months alone – with less than 1% of ground holding explored
- Grades up to 1,000g/t gold with mineralisation from surface
- Aggressive drilling program intercepting abundant and multiple visible gold intervals
- Ownership of the Yamarna Belt, covering more than 5,000km²
- Historically under-explored and in a region highly prospective for gold
- Fast tracking gold production

About Yamarna Belt

Located north of the 6Moz Tropicana deposit on the eastern edge of the world-class Yilgarn Craton – which has produced over half of Australia's gold to date - the Yamarna Belt's remoteness, cover and isolation means it's one of the most under-explored greenstone belts in Western Australia.

With a substantial regional tenement package of more than 5,000km², exploration at the Yamarna Belt is being approached in a systematic manner, for the first time.

Aggressive drilling has produced outstanding results with assay results up to 1,000g/t gold, and five new high-grade gold projects discovered within a very short time frame.

Gold Road is progressing two key gold trends, together with two recently discovered trends, on the Yamarna Belt:

- **Attila Trend** extends over 33km and includes Attila, Alaric and Khan North Projects
- **Central Bore Trend** 6km² area, five new high-grade discoveries including the Central Bore, Central Bore North, Justinian, Byzantium and Hann
- **Tobin Hill** located 5.5km southeast of the Central Bore Project and is a 1.5km gold anomaly
- **Dorothy Hills** is located 23km northeast of the Central Bore Project and is two gold anomalies 1.4km and 1.8km long

Corporate summary (8.6.11)

ASX Code	GOR
Shares on issue	290,704,907
Share Price	\$0.62
52 Week Range	\$0.84 - \$0.08
Market Cap	~\$180 million
Cash (at 31.03.11)	\$10.5 million

Major shareholders

HSBC Custody Nom.	7.5%
Directors	6.8%
Citicorp Nom.	3.8%
Perth Selected Seafoods	3.7%

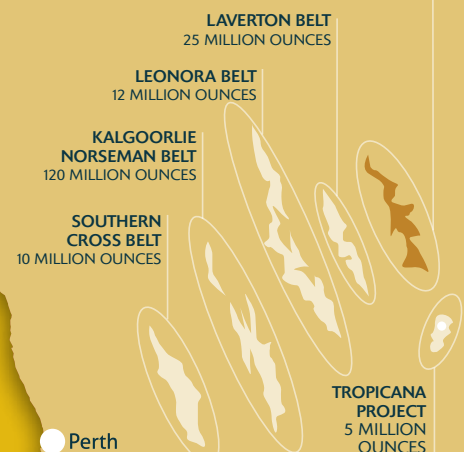
Directors

Ian Murray	Executive Chairman
Ziggy Lubieniecki	Executive Director (Technical)
Russell Davis	Director (Non-Executive)
Kevin Hart	Director (Non-Executive)
Martin Pyle	Director (Non-Executive)

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Yamarna Belt's Gold Trends



Attila Trend

Attila Trend's gold resource has only been partially tested due to its extensive strike length of 33km

Key projects on the trend include Attila, Alaric, Khan, Alaric 2, Elvis, Granodiorite South and Xena. Khan North and Tamerlane are the northern and southern extensions.

The Attila Project hosts a current JORC resource of 917,000 oz Au.

Further high grade mineralised shoots along the trend have been identified and further drilling is planned for 2011.

Gold Road is fast-tracking production at the Attila Project.

Central Bore Trend

Gold Road discovered the important high-grade Central Bore Trend in 2009, and believes that Justinian and Central Bore are part of a cluster of high grade gold shoots in the region.

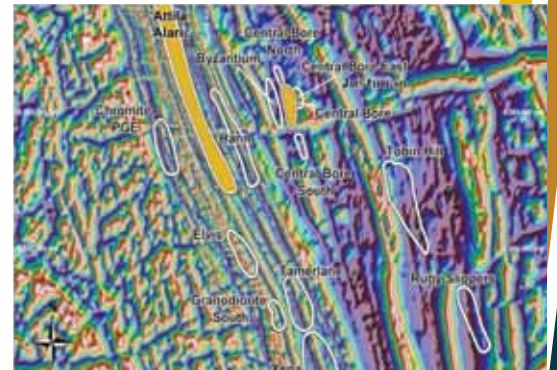
Central Bore Project

- Hosts a JORC resource of 150,300 oz Au
- Extensive drilling demonstrates consistency of high-grade gold zones
- Strike length of 800m from surface to a depth of 400m
- Project is open to the north, south and depth
- Assay results up to 1,000g/t gold

Justinian Project

- 600m trend, is open to the north, south and depth
- Wider structure than Central Bore
- Abundant visible, very fine gold panned
- Assay results up to 102 g/t gold

Other high-grade gold prospects include **Central Bore North**, **Byzantium** and **Hann**. Partially explored gold deposits in the area include **Ruby Slippers** and **Central Bore South**.



Map of Yamarna Belt prospects and deposits. Attila and Central Bore Projects highlighted in yellow

*Mineral JORC Resource for Attila and Central Bore Projects ONLY

	Deposit	Attila (0.5g/t Au Cut-off)	Central Bore (1.0g/t Au Cut-off)	Total
Inferred	Tonnes '000	7,117	238	7,355
	Au (g/t)	1.41	4.78	1.52
	Au (oz)	322,000	36,600	358,600
Indicated	Tonnes '000	6,251	333	6,584
	Au (g/t)	1.36	9.43	1.77
	Au (oz)	273,000	101,000	374,000
Measured	Tonnes '000	6,449	24	6,473
	Au (g/t)	1.55	16.67	1.61
	Au (oz)	322,000	12,700	334,700
Total	Tonnes '000	19,817	595	20,412
	Au (g/t)	1.44	7.86	1.63
	Au (oz)	917,000	150,300	1,067,300

Tobin Hill and Dorothy Hills Trends

Gold Road recently identified these gold trends, and plans to conduct further exploration activity in 2011.

Yamarna Belt's Geology

A 2010 report by Geological Survey of Western Australia found the geology of the north eastern Yilgarn Craton - especially the Yamarna Terrane - is similar in age and character to the Kalgoorlie Terrane.

This means that exploration strategies effective for the Kalgoorlie Terrane may prove best for the Yamarna Terrane- and enhances Gold Road's ascertain that the Yamarna Belt is Australia's next major gold region.

Gold Road employees received recognition for their geological work in the area with two rock types name after them, Ziggy Monzogranite and Argus Igneous Complex.



Tectonic subdivisions of Yilgarn Craton 1